

# development details



August 2003

## Effective in R6V01: Copy Inspection Steps into Traffic Memos

Inspection Steps are allowed to be copied to a traffic memo in the PFW R6V01 release and space is provided to record the results of each inspection step.

The DELIVERY table contains a new field called "Copy Inspection Steps to Memos," – see Fig. 1. To allow the inspections steps to be copied to a traffic memo, set the field to Y. An edit check will happen to ensure that the user cannot have this new field and the existing field, "Print Inspections Steps," both set to Y, as this would result in the inspections steps being shown/printed twice on the traffic ticket.

The F13 is a new function key that has been added to the Delivery Receipts History screen. This key allows you to view the inspections steps if the Delivery table control switch is set to Y.

When a traffic ticket is created, or when a stock number, any associated add-on's or attachments are changed on a traffic ticket, the system will check to see if there are any inspection steps set up for the unit that are to be copied, and refresh the old memos with the new ones. However, if there are no inspection steps, a screen will appear asking if the user wishes to create a default line in the memos.

Spacer lines with a period in the first position will appear between each step in order for a user to enter the results of each inspection step.

Extra blank spacer lines may be added by placing the cursor on a line and hitting the F6 function key. All lines from that point on will be pushed down one, and a new spacer line will be created where the cursor was.

When a traffic ticket is received or completed, it becomes history, and the memos with the inspection steps and their results will still be accessible for a user to view – see Fig. 2.

Inspection steps can be set up by four different levels: category, class, subclass and by stock number. When copying inspection steps, consider the following logic listed below:

- Inspection steps that are generic and apply to all categories
- Inspection steps that apply to certain classes within a category
- Inspection steps that apply to a certain subclass within a category/class
- Inspection steps that perhaps applies to a piece of equipment within a certain category/class and/or subclass
- If no inspection steps, use the default inspection step

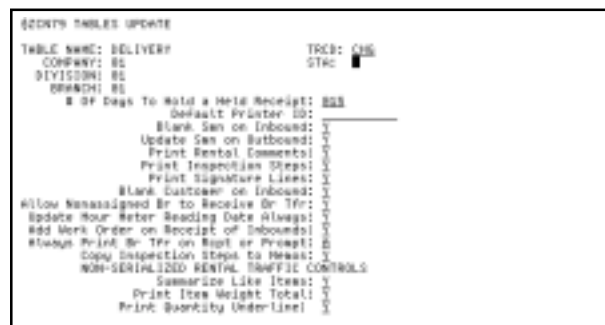


Fig. 1

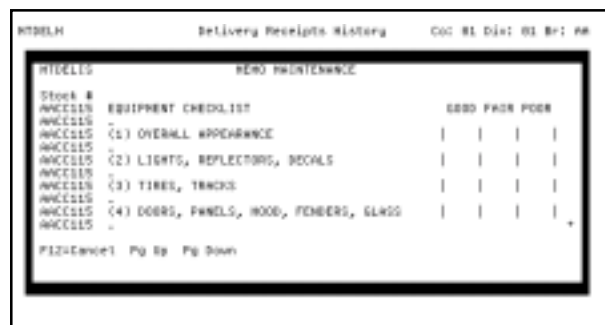


Fig. 2

For more information on this software feature and others, contact PFW Client Services at (519) 474-3700, or e-mail [support@pfw.com](mailto:support@pfw.com).



PFW Systems Corporation  
850 Medway Park Court  
London, Ontario  
Canada N6G 5C6

support (519) 474-3700  
fax (519) 474-3949  
e-mail [support@pfw.com](mailto:support@pfw.com)  
web [www.pfw.com](http://www.pfw.com)

Please Route  Parts  
 Service  
 Sales  
 Office