

development details



July 2009

Two Files Can Now Be Selected In Data Miner

Data Miner now allows two files to be selected. When adding the second file, the system will show only those files that can be linked and will automatically link them together for you.

For example, if you are linking CGIBASE to CGIHIST for the purpose of getting history by unit, the user first selects CGIBASE in the Add file window (Figure 1).

Click on the “Click here to add another file” link to select the second file (Figure 2).

In the Add file window, click on the magnifying glass. Only those files that are “linkable” to CGIBASE will be listed. Select ACCMAST to return to the Files tab (Figure 3 & Figure 4).

In addition, if one of the files has two or more fields that are of the same type, (e.g., G/L accounts or dates) you will be asked which of these fields you wish to join on. In this example, the user wishes to link to CGIBASE to ACCMAST to get a report of equipment with the inventory G/L account description on it. There are two G/L account fields in CGIBASE (CBGLIA and CBGLSA) (Figure 5).

After the user has selected the second file to join (i.e., ACCMAST) the user will be presented with the Select Join window to select the desired field—in this case, CBGLIA (Figure 6).

Figure 1

Library: SALESQ
File: CGIBASE
Save Close

Figure 2

File Name	Library	Delete	
Equipment Master File	CGIBASE	SALESQ	Yes

Click here to add another file.

Close

Figure 3

Files	Description
ACCMAST	Account Master
BASE	Base Master File
CATCLS	Category/Class Master File
CGICH	Customer History on Equipment
CGIDR	W/G Delivery Receipts
CGIES	Equipment eSales
CGIGRP	Group Code Maint
CGIHIST	Whole Goods History File

Figure 4

File Name	Library	Delete	
Equipment Master File	CGIBASE	SALESQ	Yes
Whole Goods History File	CGIHIST	SALESQ	Yes

Type of Join: Matched records

Save Close

Figure 5

File Name	Library	Delete	
Equipment Master File	CGIBASE	SALESQ	Yes
Account Master	ACCMAST	SALESQ	Yes

Type of Join: Matched records

Save Close

Figure 6

Fields to join on
CBGLIA Inventory Account Number
CBGLSA Final Sale Account Number

For more information on these software features, contact PFW Client Services at (519) 474-3700, or e-mail support@pfw.com.



PFW Systems Corporation
850 Medway Park Court
London, Ontario
Canada N6G 5C6

support (519) 474-3700
fax (519) 474-3949
e-mail support@pfw.com
web www.pfw.com | www.intellidealer.com

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